



AquAgro Fund L.P.

AquAgro Fund, L.P. is a venture capital fund focused on Israel's innovative water and agriculture technologies, as well as other innovative clean technologies. The fundamental problems in the water, energy and food sectors globally are growing steadily in gravity and magnitude and present a series of challenges to all of us. Along with these challenges come very big opportunities to companies which will create new cost effective and groundbreaking technologies that will provide solutions on a global scale to these very real problems which will stay with us in decades to come.

Unique Selling Proposition:

- AquAgro Fund is one of the leaders in appreciating the water, energy agro- and cleantech opportunity in Israel -a pioneer in these fields
- AquAgro has a strong managerial potential with proven track record
- Valuable portfolio companies
- Unique investment criteria – late stage deal flow companies.

Company Goals:

1. Raise Capital, we are looking to raise \$100 million.
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration

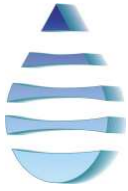
Management Team:

Managing Partners - Mr. Nir Belzer and Mr. Hillel Milo

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Aquapure Technologies Ltd.

Aquapure Technologies Ltd Israel, has developed a new and unique method for purifying water by means of Advance Oxidation. The Advanced Oxidations Technology (AOT) developed for water remediation is based on a Hydro Non Thermal Plasma (HNTP) treatment concept. The technology is aiming to treat water polluted with micro-organic pollution caused by Volatile Organic Compounds (VOCs), aromatic compounds, etc.

Aquapure technology is based on over ten years of research in the area of water and wastewater treatment and it does not require many resources, just electricity. It is a cutting edge technology based on introducing energy to the water through plasma stream that produce ozone, OH radicals and UV, and eliminate the need for pure O₂, dried air, UV lamps and cooling systems. The technology also reduces the risk associated with hazardous by products of current treatments such as Bromate, TBA and others.

Company Goals:

1. Raise capital
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration -

Management Team:

CEO - Dvir Solnik

Chairman - Davis Waxman

Marketing Manager - Ron Rotem

R&D Manager - Itay Even-Ezra

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AQUATAL in Israel is active mostly in the local market, in marketing and distribution to leading marketing chains (Home Center, Ace, etc.), to dozens of secondary marketers, the Ministry of Defense, government institutions, business and organizations. The Company's nationwide Customer Service department operates directly via business partners.

AQUATAL worldwide:

All international activity is currently concentrated in the Group, including product development, production and installations in Israel and abroad, import, storage, export and overseas marketing, entry into global subsidiaries in China and Spain

Major clients: DIY stores, department stores and chain stores such as: **“LARROY MERLIM “, “BRICORE, “HOME CENTER”, “ACE”.**

General description:

Our series of special water coolers, directly connected to network water (table-top or free-standing with refrigerator), which does away altogether with the need for mineral water and saves extensive costs. AQUA PERFECT: a series of jars with modern design + digital display + 50% less production cost + exclusive 60-day filter (BRITA lasts for only 30 days). ·AIR WATER: A system that produces water from the humidity in the air with no need for connection to the water network. Patent exclusive to Israel and the United States, using split system ·ANTI SCALE range: central domestic systems to filter water and prevent build-up of lime scale. PLATINUM pH: An advanced, sophisticated water boiler combining exclusive technology for supply of drinking water with variable pH levels: low, medium, high. RO PLATINUM: unique water purifier using reverse osmosis. For under-sink installation. Range of filters and replacement part kits for most types of existing systems in Israel and around the world.

Company Goals

- Raise Capital, we are looking to raise \$7 million.
- Meet potential strategic marketing partners
- Meet potential partners for joint marketing collaboration -
- Other: dealers, distributors, buyers in water industry.

Management Team:

Chairman of the Board of Directors and Acting CEO - Lior Shafir:
VP International and business development - Meir Gaon

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TECHNOLOGY INVESTMENTS

BDB Technologies & Hi-Tech Investments

Established in 2007, BDB Technologies & Hi-Tech Investments, Ltd. is a technology acceleration company, with its main focus in the fields of Cleantech and Medical Devices. Our operations include:

- Proof of concept stage investments
- Early stage technology acceleration
- Investment banking for technology companies at various stages
- Co-investment with foreign investors

Our financial expertise and unique investment models enable us to present a solid alternative to other early stage financing opportunities. Utilizing our flexible financial models, suitable to the needs of the entrepreneur, we build and crystallize an entire financial and strategic road map with entrepreneurs, forming the basis of turning an exceptional idea into a growing company.

Company Goals:

1. Raise Capital, we are looking to raise for our portfolio of companies
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration

Management Team:

Chairman of the Board - Gil Deutsch

CEO - Avi Broder

Analyst - Eli Cymbalista

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Cequesta Water (CW) is a young company developing and manufacturing wastewater devices and systems. All products we produce are highly innovative based on breakthrough patents and designs.

We are concentrating our efforts in three areas.

- a) wastewater treatment for small municipalities, and small industrial and agricultural plants.
- b) sludge dewatering again for the same market sector.
- c) Grey water recycling systems. Our first installations for this product are in the Greek islands.

Presently, small farms, municipalities, factories, and other plants, particularly in North America and Europe, cannot dump their wastewater, and the disposal and treatment is expensive. Present technological solutions have focused on the large municipalities and factories and the solutions for the rest of the market, which is possibly 80% of all applications, are either expensive, ineffective, are un-automated, or require continual servicing and maintenance. The CW solution overcomes all the major problems encountered by existing solutions and has a wide and varied market. Water engineers are attracted by our product being simple to install and specify, and above low cost.

Unique Selling Proposition:

- Highly innovative niche product
- Easy to sell
- Simple to specify and install
- Innovative product for a large and growing cleantech market.

Company Goals:

1. Meet potential strategic marketing partners
2. Raise Capital.
3. Meet potential partners for joint R&D/Technological collaboration

Managing Personnel

President- David Waimann
CEO - Eitan Sharir

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Checklight is committed to support its customers in ensuring water safety, by supplying them with the best early contamination detection capabilities at the most cost effective way.

CheckLight's *AquaVerity* is a revolutionary early warning biomonitoring solution for municipalities, water utilities and related organizations that continuously detects and alerts events of drinking water contamination. AquaVerity significantly reduces the threats associated with intentional and unintentional drinking water contaminations.

CheckLight's solutions are based on breakthrough developments of proprietary bioluminescence (light emitting bacteria) technology. Our technology enables rapid detection of wide range of contaminants and is highly sensitive.

Unique Selling Proposition:

- Continuous on-line biomonitoring for early detection of drinking water contamination.
- Exceptionally sensitive to very low concentration of a wide range of contaminants.
- Highly reliable, easy to install, operate and maintain.
- Very cost effective.

Company Goals:

1. Raise Capital, we are looking to raise \$6-8 million.
2. Meet potential strategic marketing partners including Water Technologies related system integrators and VAR's (Value added resellers).
3. Meet with early adopters / innovators water utilities which are interested in new water quality monitoring technologies to be used as part of their early warning systems

Management Team:

CEO - Eyal Mor

CTO & founder - Nirit Ulitzur, Ph. D.

VP Marketing & Business Development – Moti Blau, MBA-MCIM

Chief Scientific Advisor – Shimon Ulitzur

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CQM Ltd.

CQM develops and markets innovative anti-fouling and energy solutions that keep industrial systems clean and continuously efficient. Its anti-fouling systems allow customers to achieve increased operational outputs, reduced O&M costs, maximum efficiency and overall performance.

Markets:

- Facilities: Up to 25% savings on energy costs for office buildings, shopping malls, hospitals, hotels, etc.
- Power Plants: Up to 4% increase in annual electrical power
- Industry: Increased efficiency and reduced maintenance cost for petrochemical, refineries, pharmaceutical and many others.

Unique Selling Proposition:

- Substantial energy efficiency advanced solutions
- Chemical Free / Environmentally Friendly
- Proven track record of over 3,000 systems installed in 24 countries

Company Goals:

1. Raise capital, we are looking to raise \$ 7- 10 million
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration

Management Team:

Director and CEO – Zvi Livni
Managing Partner – Yaron Jacobs
Executive VP – Chemi Sugarman

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En Gibton Ltd.

En Gibton is a water treatment company that manufactures CLAYMIX novel adsorption-filtration systems for removing dissolved organic and inorganic pollutants from water.

En Gibton has track - record of treating groundwater and surface water by removing perchlorates, detergents, pharmaceutical residues, TCE and herbicides from municipal wells and TOC from industrial waste reservoirs in Israel.

En Gibton's **ClayMix**: a novel platform technology of advanced adsorption-filtration systems for complete or final removal of organic and inorganic pollutants from ground water, surface water and wastewater.

En Gibton **ClayMix**: New, improved treatment solutions for Utilities, Industries and Municipalities.

ClayMix: has successfully removed Perchlorate from wells.

New applications are under development in cooperation with Utilities and water purification companies.

ClayMix advantages for water purification:

- Lower cost than Activated carbon/ Ion exchange.
- Higher efficiency in adsorption.
- Lower replacement frequency.
- Effective in saline, acidic, toxic and high temperatures conditions.
- Selective contaminant removal.
- Low energy consumption.

Company Goals:

1. Raise Capital, we are looking to rise \$ 2 million
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration -

Management Team:

Chief Executive Officer- Raphael Nevo, MBA, Msc. Environmental Sciences

Chief Technology Officer & Co-Founder - Shlomo Nir, PhD

Hydrology consultant & Co-Founder - Elyahu Wakshal, PhD

Contact Information:

En Gibton Ltd

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E.P.C. Ltd. Wastewater Solution



E.P.C. has already proved its ability to design and manufacture superior products for this industry throughout its sixteen year history. Its products have always exceeded the requirements by very significant margins. This has led to an ongoing improvement of standards and regulations, which have eliminated lesser products from the market.

The Bio-Robi has its principal application for individual residences to replace the conventional septic systems with a much better and more environmentally friendly waste water treatment system. It is very cost competitive with conventional septic systems which face regulatory restrictions.

The Bio-Disk unit is designed for multiple residential clusters of individual homes in a subdivision, apartment complexes, condominiums, and commercial applications such as hotels, shopping malls, convenience and entertainment/recreation centers. These units are much more cost effective than alternatives than package plants, which typically cost in the half million dollar range for the plant itself, plus the piping and pumping stations to enable it to service a large enough area. Other “onsite” alternatives are generally more expensive and like the package plants require full time maintenance personnel and large storage reserves, flow equalizers, etc.

Unique Selling Proposition:

EPC's new technology approach has raised the bar in the wastewater treatment industry by providing the following benefits over most traditional approaches:

1. Better residential compatibility based on an odor-free process
2. Better “green” approach returning Effluent for reuse
3. Design allows for better space utilization & expansion over time
4. Maintenance costs are much lower and sludge removal is far less often.

Company Goals:

1. Raise capital
2. Meet potential strategic marketing partners
3. Finding potential distributors for onsite WWTP, Developers and Contractors.

Management Team:

CEO - Jeremy Weissman

Marketing Manager – Roni Weissman

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Gaon Agro is one of Israel's leading investment companies. Gaon Agro's main focus is in the water infrastructure industry and in water related projects and agriculture, as well as entrepreneurship in various areas of fresh water generation and agro projects.

The company's goal is to lead the improvement and future of Israel's water economy through collaboration with its affiliated companies. Backed by an experienced and diversified management team and strong financial resources, Gaon Agro has become one of Israel's fastest growing private holding companies with an aggregate sales turnover of approximately \$1 Billion. The company was established in July 1998 by Benjamin D. Gaon, the former President and CEO of Koor Industries Ltd. and Chairman of Co-Op and Delek.

The company is publicly traded on the Tel-Aviv Stock Exchange.

Unique Selling Proposition:

- The company has a proven record in recognizing the potential of promising companies in this field.
- Experienced and diversified management team and strong financial resources
- The company has positioned itself as a leader in its field, offering an extensive variety of services guided by values of professionalism.

Company Goals:

1. Raise Capital
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration -

Management Team:

Chair - Moti Dabi
CEO - Bani Sarig
CFO - Israel Cohen

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Website: www.gaonagro.com



Leviathan Energy

Leviathan Energy aims to become a group of related billion-dollar market companies with disruptive innovations in large, intermediate, and small wind turbines, and hydroelectric, wave, and underwater turbines. Its innovations are based on a fresh look at the physics of the energy source, particularly through the eyes of fluid dynamics. Leviathan has three product lines ready to enter the market and in the middle of large sales negotiations. It is seeking capital to expand its activities, particularly in sales, and continue R&D.

Unique Selling Proposition:

- Major increases in the cost-effectiveness of renewable electricity with marketable products
- Increasing the output of large wind farms by 20-40% quickly
- Rich intellectual property
- Innovative management team

Company Goals:

1. Raise capital, we are looking to raise \$ 2-10 million for the main company, and various amounts for the six related companies
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration

Management Team:

CEO, CTO, Inventor - Daniel Farb

COO - Gadi Hareli

VP of Engineering and R&D - Avner Farkash

VP of Business Development - Joe Van Zwaren

Director of Manufacturing - Ken Kolman

Director of Computer Modeling - Moshe Rosenfeld

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Website: www.leviathanenergy.com



Miya, Arison Group

Miya was established by Arison Investments, a leading investment company that operates in the global business arena. The company's mission is to help the cities of the world benefit from the huge opportunity presented by water loss reduction and effective management of urban water. Miya offers a comprehensive water loss solution for municipalities, from audit of the city's water system to full project execution and maintenance. Miya is partnering with water utilities as a service provider, in order to ensure long term efficiency of the utilities network. The company also invests in R&D for next-generation products and is committed to pioneering innovative solutions for water loss reduction.

Unique Selling Proposition:

1. Miya is the first global player to offer a comprehensive water efficiency solution and a one stop shop for water loss projects.
2. Miya has adopted the International Water Association (IWA) / AWWA methodology.
3. Miya's professional team includes the world's leading experts in water loss management (As well as leading members of the WLTF), in areas such as the development of water efficiency strategies, demand management, leak detection and active leakage control, the establishment of DMAs (District Metered Areas), pressure management solutions, pipe repairs and management & control software.
4. Miya's financial backing enables the Company to offer unique financing options to municipalities, thus making water loss management projects both viable and profitable.

Company Goals:

1. Raise capital
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration

Management Team:

President and CEO - Booky Oren
VP Business Development - Ran Kedem
CFO - Amit Horman
VP Marketing - Tami Gaoni-Feldman
VP Corporate Development - Ariel Moshkovitz
COO - Nir Peleg

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Precede Technologies and Coriolis Wind

Precede Technologies is an entrepreneurship and investment firm dedicated to the commercialization of advanced technologies in high growth markets, such as alternative energies. Precede is backed by Pitango Venture Capital and Evergreen Venture Partners, two of the leading venture capital firms in Israel. Precede's principals have founded and managed successful companies in a variety of fields, most notably Chromatis Networks (acquired by Lucent for \$4.75B).

Coriolis Wind is developing a revolutionary utility scale wind energy system. It integrates a multi rotor system optimally designed for medium and low class winds, and achieves electricity production cost that is 30% lower than that of the existing turbines. In addition, by using simple components and standard manufacturing techniques, Coriolis bypasses supply chain bottleneck, providing a 'Just in Time' advantage, cost advantage, and ease of transportation and installation.

Unique Selling Proposition:

- Lower cost of energy at all classes of wind.
- Enables cost effective energy production at low wind classes (Class III)
- Standard off the shelf components which allows it to bypass supply chain bottleneck
- Ease of transportation and installation.

Company Goals:

1. Raise capital
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration

Management Team:

Acting CEO - Dr. Rafi Gidron
Co-Founder and CTO - Dr. Shuki Sheinman
Co-Founder and COO - Chai Toren
VP R&D - Chemi Shugerman

Contact Information:

Israel

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Telemetry, Remote Monitoring & Data Management

Realite Technologies LTD. developed, markets and operates RealiteQ, a unique and comprehensive technological solution for Global Distributed Control, Telemetry, Remote Monitoring & Data Management for Water, Waste Water, Sewage, Irrigation and other facilities such as Generators, Solar and Wind Energy.

RealiteQ is an advanced modern platform that enables Global Internet Communication among facilities and devices, Data Storage and Analysis.

The complete solution includes hardware, protocols, software, web HMI with full graphic editor and browsing possibility.

Realite Technologies LTD., a private owned company is a sister company to Topco C&A LTD. and NC Engineering LTD., both well established firms with more than 20 years of experience in control systems and SCADA.

The company provides connectivity and data management services to municipalities, water and waste water associations, energy groups and others.

Unique Selling Proposition:

-RealiteQ is a unique technological innovation in the process control and communication market and solves worldwide connectivity over readily-available public infrastructure using the internet with different kinds of connections (landlines, wireless, cellular, satellite etc.) *without* the need to establish APN/VPN connections (yet with highly secured log in).

-RealiteQ offers full SCADA solution including hardware, software, connectivity service and data hosting.

-RealiteQ enables Real Time Control actions among controllers and facilities spread over a large (unlimited) area. Distance and topography are not factors anymore.

-Personal computers, PDA's and cellular phones are used as remote interfaces in a highly safe & secured connection.

Company Goals:

1. Meet potential strategic marketing partners
2. Raise capital

Management Team:

CEO - Shaul Rom

CTO - David Cohen

Directors - Michael Nave, Shai Shahar

Financing Manager - Ram Sarid

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Whitewater Security Solutions

A fully-owned subsidiary of the Whitewater Group, Whitewater Security offers governmental and water municipal authorities innovative water security expertise in defensive water supply infrastructure. Whitewater Security provides comprehensive, turnkey solutions based on advanced technological systems and proven methods for monitoring and actively preventing accidental and intentional contamination events in water supplies. Based in Israel, where water and security go hand-in-hand, Whitewater Security is in the unique position of being able to tap both resources and integrate them into effective, unified technological strategies. It works in cooperation with Israel's national water utility (Mekorot), which has decades of experience in assuring safe, quality water. Whitewater Security also assists in promoting and establishing international water security guidelines.

Unique Selling Proposition:

Products & Technologies – equipment used to monitor water quality or provide physical security.

Project Management – an integrated solution that provides the user with customized software. The software can include automatic decision-making.

Consulting Services – a reliability assessment is available if desired. Alternately, we can implement security systems based upon a government reliability assessment.

Company Goals:

1. Raise capital
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration

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Engineuity R&D Ltd.



Founded in 2003, Engineuity is a start-up company focusing on the development of alternative fuels. Engineuity has developed a revolutionary system for production of fuel using a metal as an energy carrier. Cost of production of fuel using this method is significantly lower than the current price of crude oil.

Unique Selling Proposition:

- CO₂ from air: This method is the first practical one using captured CO₂ to produce fuel in an economical viable process.
- Fuel from biogas: The same generating system can be applied also to biogas (a mixture of methane and CO₂) for the production of synthesis gas.
- Liquification of natural gas: Besides producing liquid fuel at half price of crude oil, the method can be used as a substitute for liquification of methane by a cryogenic process. This system is relevant also to natural gas wells that are highly contaminated with CO₂, which prevents their commercial utilization.
- Hydrogen on-board: These technologies are based on Engineuity's previous development for using metal wire and water for the production of hydrogen on-board of a vehicle. The technology overcomes all obstacles presently associated with hydrogen.

Company Goals:

1. Raise capital
2. Meet potential strategic marketing partners
3. Meet potential partners for joint R&D/Technological collaboration

Management Team:

Professor Amnon Yogev, Weizmann Institute of Science
Colonel (Ret.) Elie Gamzon, Aeronautics and Computer Engineer

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